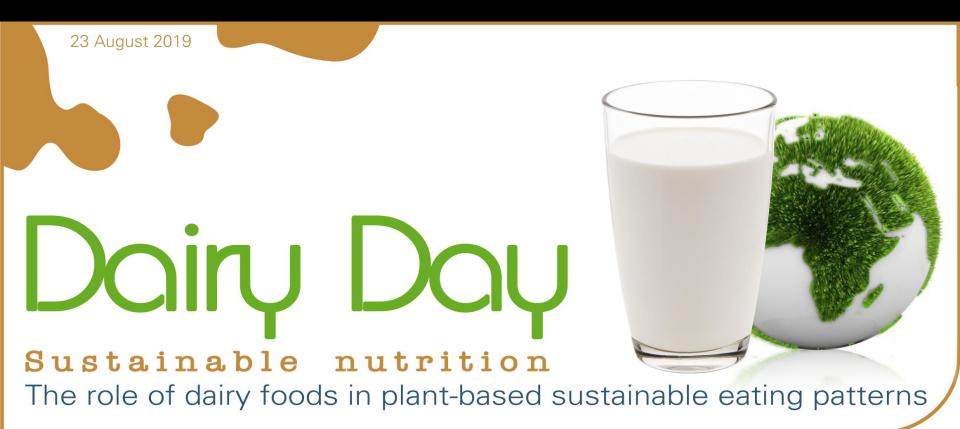
Dairy Day Seminar 2019 ^{4th Biennial CNE</sub> presented by The Consumer Education Project of Milk SA}



The role of dairy in sustainable nutrition

Four pillars of sustainable diets 1.Nutrition 2.Economical 3.Society 4.Environment



Earth is home to 7.5 billion people 2050, global population >9 billion South Africa $73m_{\text{people}}$

















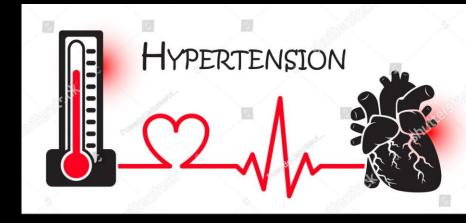
Impact on environment



Increased affordability

30 % of food is wasted 44% of wasted food is fruit and vegetables 43% of deaths are caused by NCDs





>50% increased consumption of processed and packaged foods since 199445.8% consumption of processed meats

WWF report 2019





Healthy food basket costs 60% more than junk food

Poverty can lead to poor eating habits

12m people have a daily struggle for food

WWF report 2019

The consumer is blurred by the information provided on labelling and in the media.



Non-credentialed experts that lead the conversation about nutrition is of a concern

Questioning consumer

? Impact of livestock farming on the environment



 Dietary shifts are necessary for health of people and planet, but it is not simple and there is no single solution

• Shifting diets is only a piece of the equation to change our food systems.

• A dramatic reduction in food loss and waste is required plus improvements on how we produce food.



Value of consumer education





Have milk, maas of yoghurt every day

National Nutrition Week 2019

Making whole foods a way of life

- Enjoy a variety of minimally processed food choices
- Eat plenty of veg and fruit every day
- Eat dry beans, peas and soya regularly
- Animal products???

EAT Lancet recommends 250ml milk per day



Is dairy still relevant?





Research 2017

Consumer choose dairy:

- As part of meal
- Nutrition
- Taste
- Treat
- Health
- Convenience



3-A-DAY



Dairy perceptions among adults CEP/BMR survey 2017

Questions / statements asked to participants	Disagree	Neither agree nor disagree	Agree
The treatment of cows with anti-biotics does not concern me	62,6%	20,8%	16,6%
Hormonal treatment of cows to increase the milk yield per cow does not concern me	62,5%	21,0%	16,6%
Dairy farming practices are not harmful to the environment	31,1%	38,8%	30,1%
Plant base milk is an alternative to cow's milk	28,2%	41,3%	30,5%
Plant based "milk" (eg. Almond or Rice)is not as healthy as cow's milk	26,7%	49,0%	24,2%

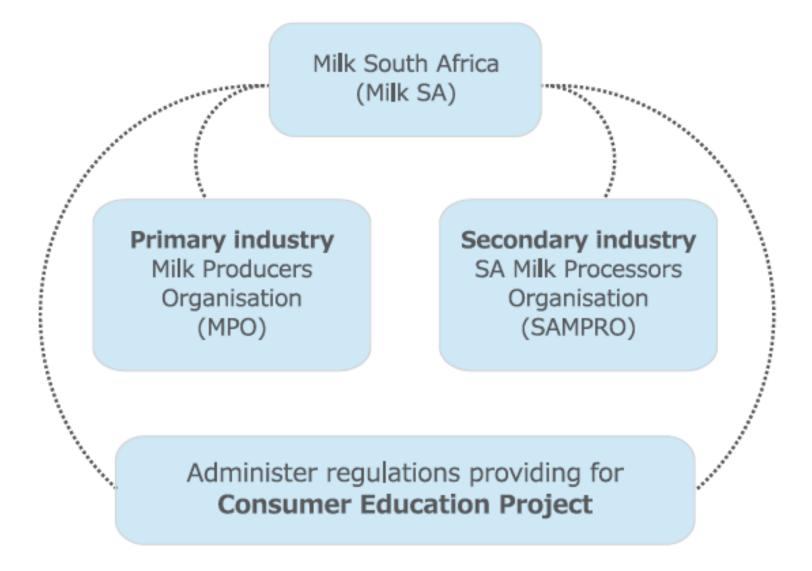


Dairy figures

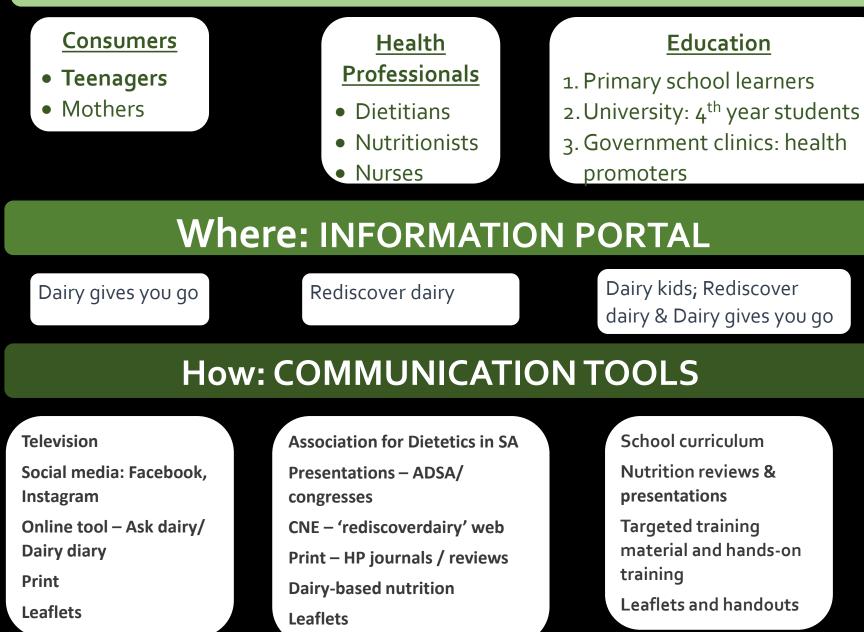
Changes in the retail sales quantities from the year April 2017 to March 2018, to the year April 2018 to March 2019, and changes in the retail prices from March 2018 to March 2019 of specific dairy products

PRODUCT	CHANGE IN DEMAND (QUANTITY) PERCENT	CHANGE IN RETAIL PRICES PERCENT
FRESH MILK	-4.5	0.73
LONG LIFE MILK (UHT MILK)	14.1	-0.08
FLAVOURED MILK	5.7	7.09
YOGHURT	6.3	1.12
MAAS	19.9	-5.26
PRE-PACKAGED CHEESE	7.0	1.90
CREAM CHEESE	-2.2	3.90
BUTTER	5.4	-7.00
CREAM	-1.8	3.65

Consumer Education Project of Milk SA



Who: TARGET AUDIENCES



Nature of the project General communication element

The Consumer Education Project of Milk SA

Messages of a scientific nature based on health and nutritional benefits of dairy, conveyed to consumers.

MARKETS	MEDIA SELECTION; COMMUNICATION AND	
	DISTRIBUTION CHANNELS	COMMUNICATION
TEENAGERS AND	Television	Television advertisements
YOUNG ADULTS	Social media	Dairy gives you go: Facebook and Instagram Tasty Treat videos
	Websites	www.dairygivesyougo.co.za www.rediscoverdairy.co.za
	Dairy online-tool	Do the Dairy Diary Ask Dairy
	Print/published materia	Leaflets*: Dairy - your health and performance
	Print and digital consumer publications	Promotional advertorials Fact sheets and leaflets*
PARENTS: THE MODERN MOM	Websites	www.rediscoverdairy.co.za www.dairygivesyougo.co.za
	Television	Television advertisements
	Social media	Rediscover dairy Facebook
LOW SOCIO-ECONOMIC CONSUMERS	Government dinics	Leaflets in 9 official South African languages distributed by health promoters and community health workers as trained by the Consumer Education Project
PRIMARY SCHOOLS: FOUNDATION PHASE GR R-3 INTERMEDIATE PHASE GR 5 and 6 TEACHERS AND SCHOOL LEARNERS	Milk Processors (hoting shall nurs and education) Milk Producers Organisation Department of Basic Education, National School Nutrition Programme	Ask Dairy Leaflets*: Dairy - your health and performance Promotional advertorials Fact sheets and leaflets* www.rediscoverdairy.cc.za www.dairygivesyougo.co.za Televisian advertisements Rediscover dairy Facebook Leaflets in 9 official South African lenguages distributed by health promoters and community health promoters and promoters would be an English and Afrikaans Audio visual for grades S and 6 www.dairykids.co.za
SPORTS COMMUNITY	Printed/published material	Bookjet: Sport nutrition and the role of dairy Sports fact sheet Promotional articles www.rediscoverdainsco.za www.dairygivesyougo.co.za
www.rediscoverda	iry.co.za info@rediscoverda	airy.co.za (T) 012 991 4164

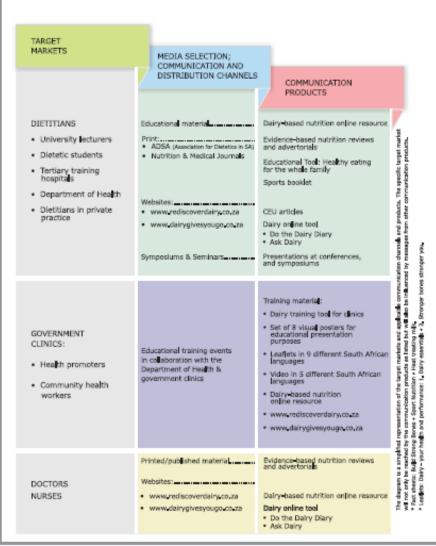
Nature

of the project Specialised communication element

The Consumer Education Project of Nilk SA

fucation Milk SA

Evidence-based messages of a scientific nature regarding dairy health and nutrition, conveyed to health professionals.



Agricultural Marketing Act Regulation 57

"From a national point of view and to promote the viability of the dairy industry, **CONSUMERS Should be informed of the health and nutritional advantages of milk and other dairy products.**

Informed consumers will not only contribute to the national well-being in respect of nutrition and health, but especially also to the viability and sound development of the dairy industry.

The education will be conducted in such a way that it will not erode the marketing activities of any firm in the dairy industry that are aimed at differentiating its products from that of competitors".



Effective communication demands choosing **correct channels** to talk to selected target audiences





Do it with Dairy



Build lasting relationships with the Health Professional community



www.rediscoverdairy.co.za

Science based information is communicated with health professionals

Development of Nutrition reviews and advertorials







DAIRY-BASED NUTRITION



DAIRY BASED NUTRITION

Nutrition science experts from various academic institutions in South Africa examined the latest science behind the nutrition and health benefits of dairy.



Торіс	
Food-based Dietary guidelines of SA	
Have milk, maas or yoghurt everyday	
Nutrient components of dairy	
Calcium the essential mineral	
Calcium recommendations	
Fat classes of milk and dairy	
Dairy saturated fats:	
Health implication of trans-fatty acids in dairy	
Milk protein	
Milk sugars	
lodine in dairy	
Dairy vs Calcium supplements	
Dairy allergies and intolerances	
Dairy vs Plant-based beverages	
Dairy products: Amasi	
The dairy matrix	
Bone Health	
Dental Health	
Weight management	
Hypertension	
Cardiovascular disease	
Diabetes: Type 2	
Cancer prevention	
Dairy nutrition for the elderly	
Preventing Sarcopenia	
Sustainable diets and dairy	
	Ê

DAIRY BASED NUTRITION = 26 Evidence-based nutrition reviews







Review <u>N</u>° 1

A resource about dairy-based nutrition A product of the Consumer Education Project of Milk SA www.rediscoverdairy.co.za

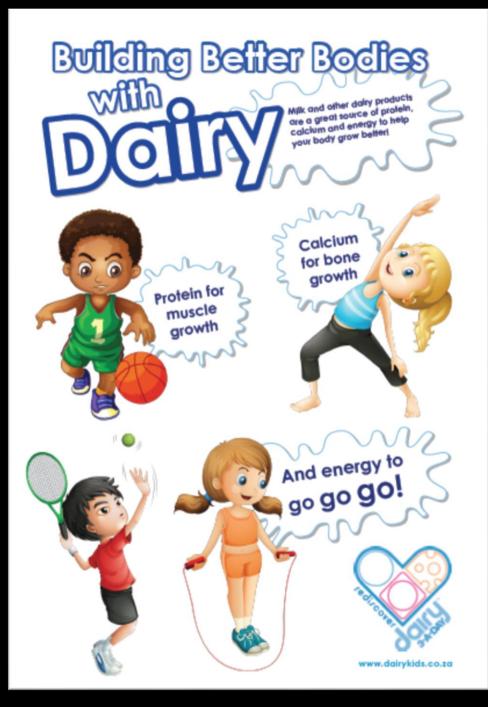
SCHOOL PROGRAMME



Department: **Basic Education REPUBLIC OF SOUTH AFRIC**







Communication with Schools. Foundation Phase: Grds R - 3





Milk

www.dairykids.co.za

From farm to fridge Let's learn about dairy

The food path to produce milk and other dairy products

> Foundation Phase Grade R to Grade 3



Intermediate phase: Grds 5-6



Guidelines for healthy eating

Make starchy



60 → Be active!

www.dairykids.co.za

a variety. of foods

Mak

G

io.



















Accompanied by a poster and handouts Intermediate Phase

Grade 4 to Grade 7



An initiative by the Consumer Education Project of Milk SA





The importance of **protecting the dairy industry** through:

- Consumer Education is of great importance
- Consumer Education Project of Milk SA

 Awareness and regulation on animal welfare is vital



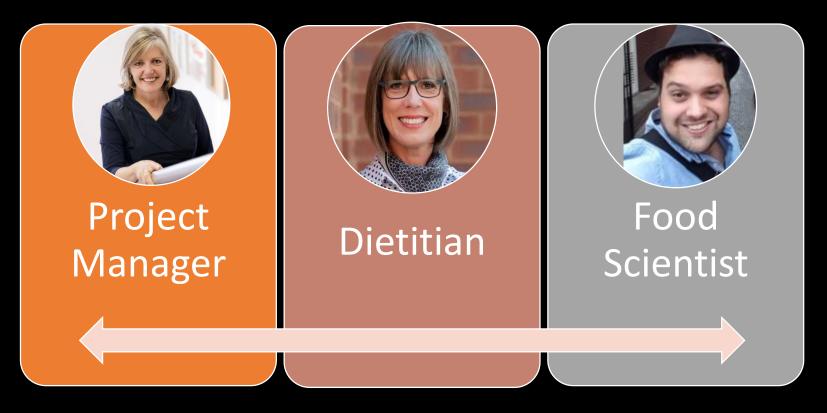
• SANS 1694: 2018 relating to welfare of dairy cattle

 Monitoring of quality of dairy products and implementation of regulations and standards

 Dairy Standard Agency



The Team



PLUS

- Advertising agency
- Health and Wellness service provider for governmental educational events
- Technical Advisory Committee 7 dietitians



Y

@CEPMilkSA#Dairyday#dairygivesyougo

Consumer Education Project of Milk SA Enjoy the day





